Centrifuge

Tokenization
Snapshot

# Tokenized asset value grew 47% in seven months.

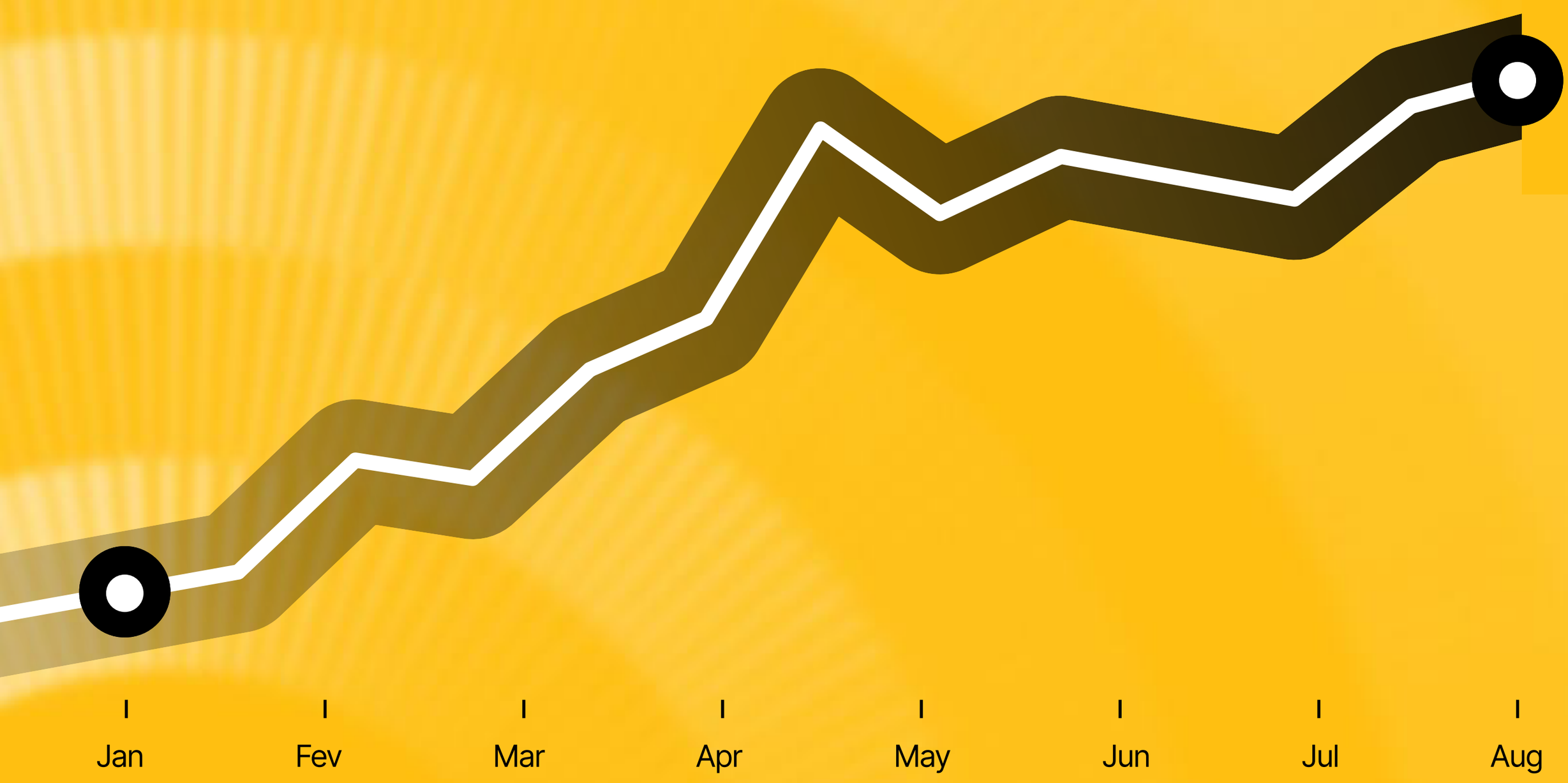


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Snapshot

# $25B → $37B in 7 months

Distributed value climbed steadily through July, with U.S. Treasuries still close to half the market.



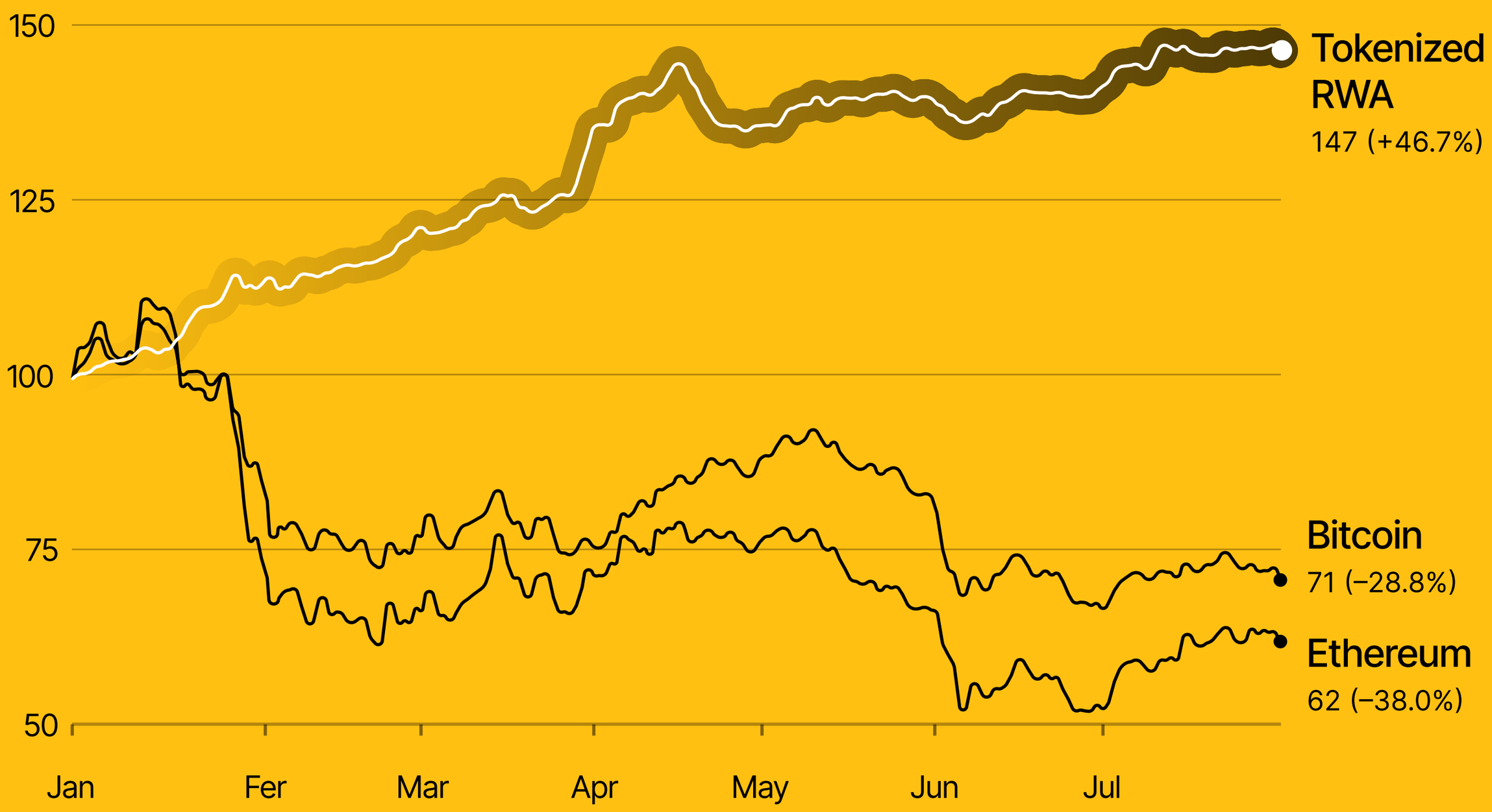
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# RWA vs BTC / ETH

**Demand that runs on its own cycle.** Tokenized asset value rose through the first seven months of 2026 while major crypto assets fell. Allocators are buying yield, collateral and index exposure, and those reasons hold through a drawdown.

RWA distributed value vs. Bitcoin and Ethereum performance (Jan–Jul 2026)

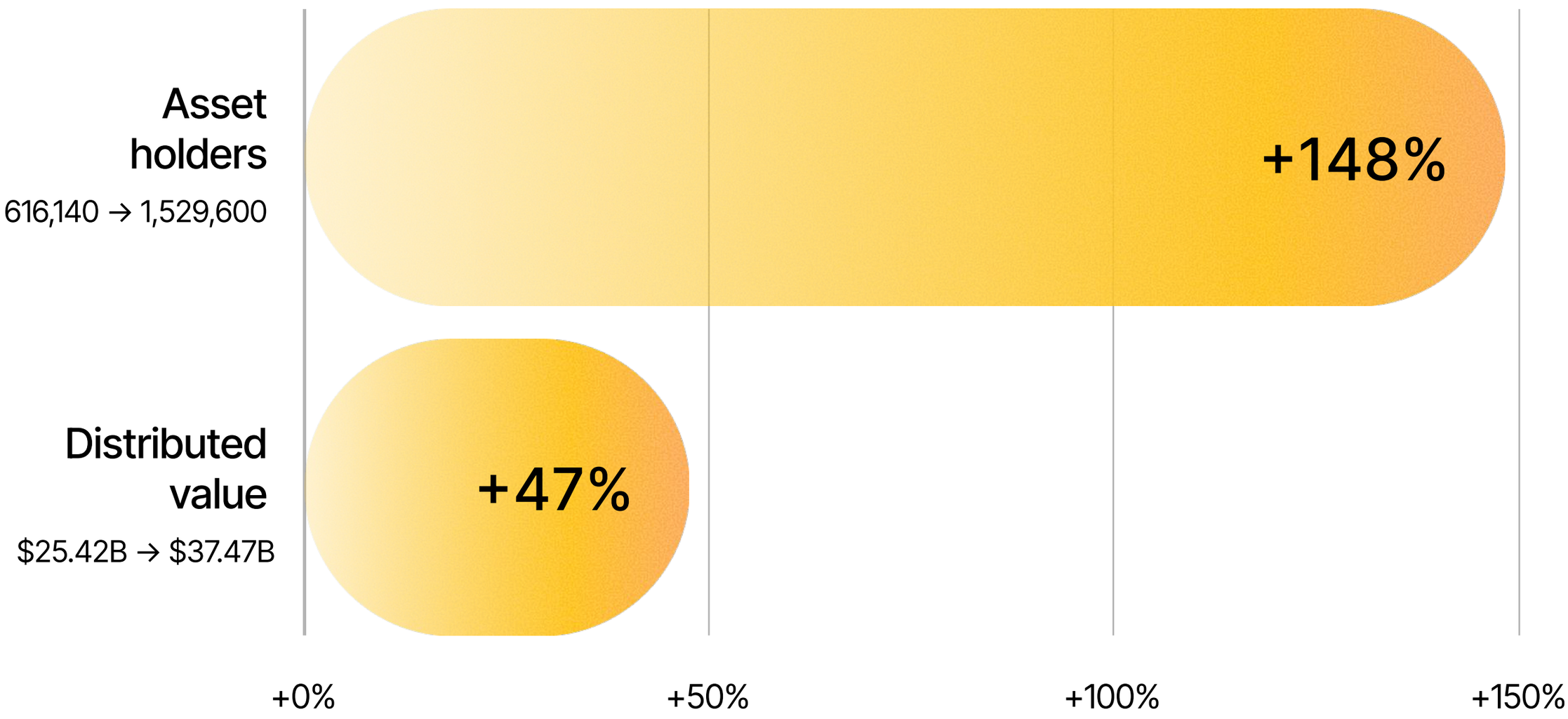



Source: RWA.xyz, CoinGecko, 31 July 2026.

# Holders vs distributed value

**More holders, smaller positions.** Holder count grew 148% while value grew 47%. Ownership is broadening well beyond the early base of large allocators.

## Growth in RWA holders and distributed value (Jan–Jul 2026)




Source: RWA.xyz, 31 July 2026.

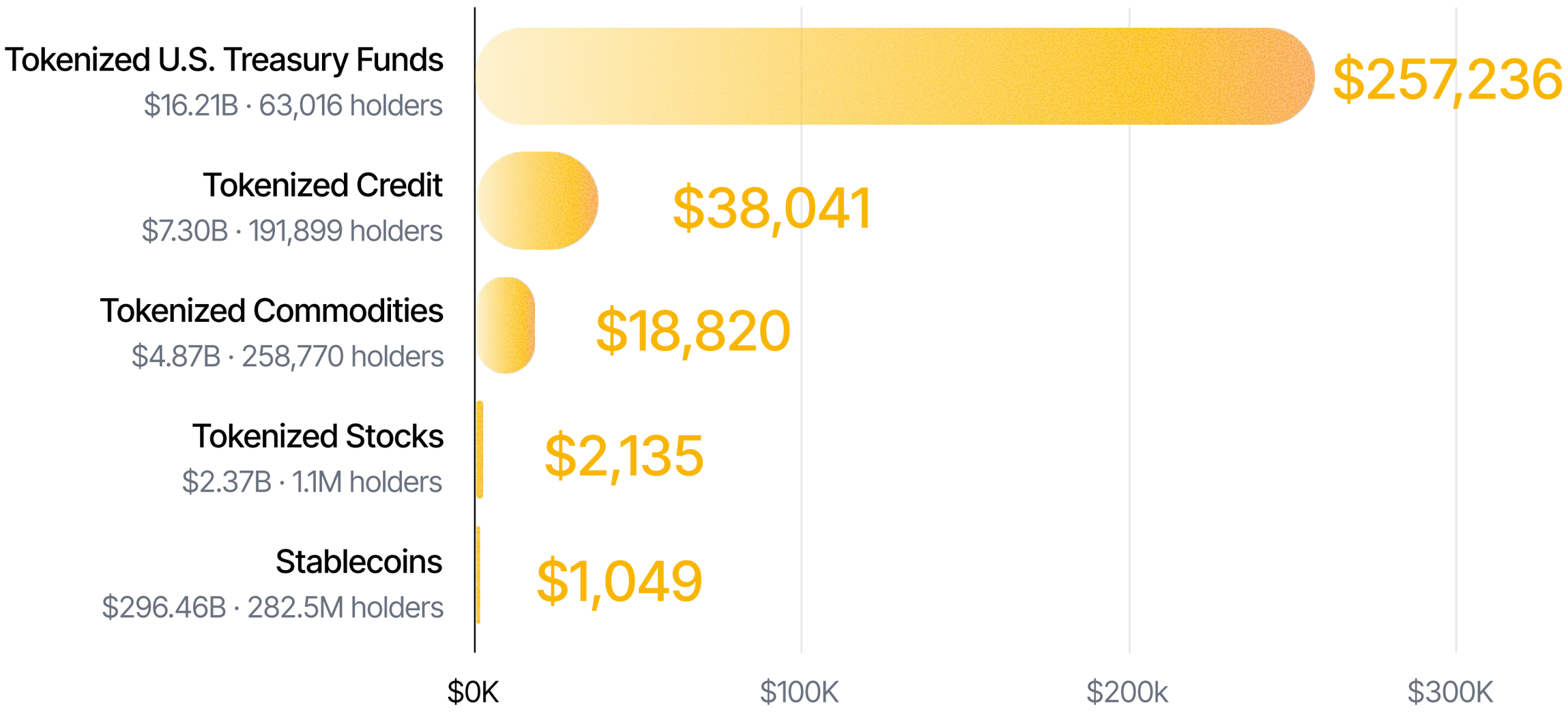
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# Average wallet balance by asset class

**Two kinds of demand in one market.** The average tokenized treasury wallet holds $257,236. The average tokenized stock wallet holds $2,135. Institutions and individuals are arriving at the same time, through different products.

## Avg wallet balance (USD) by asset class

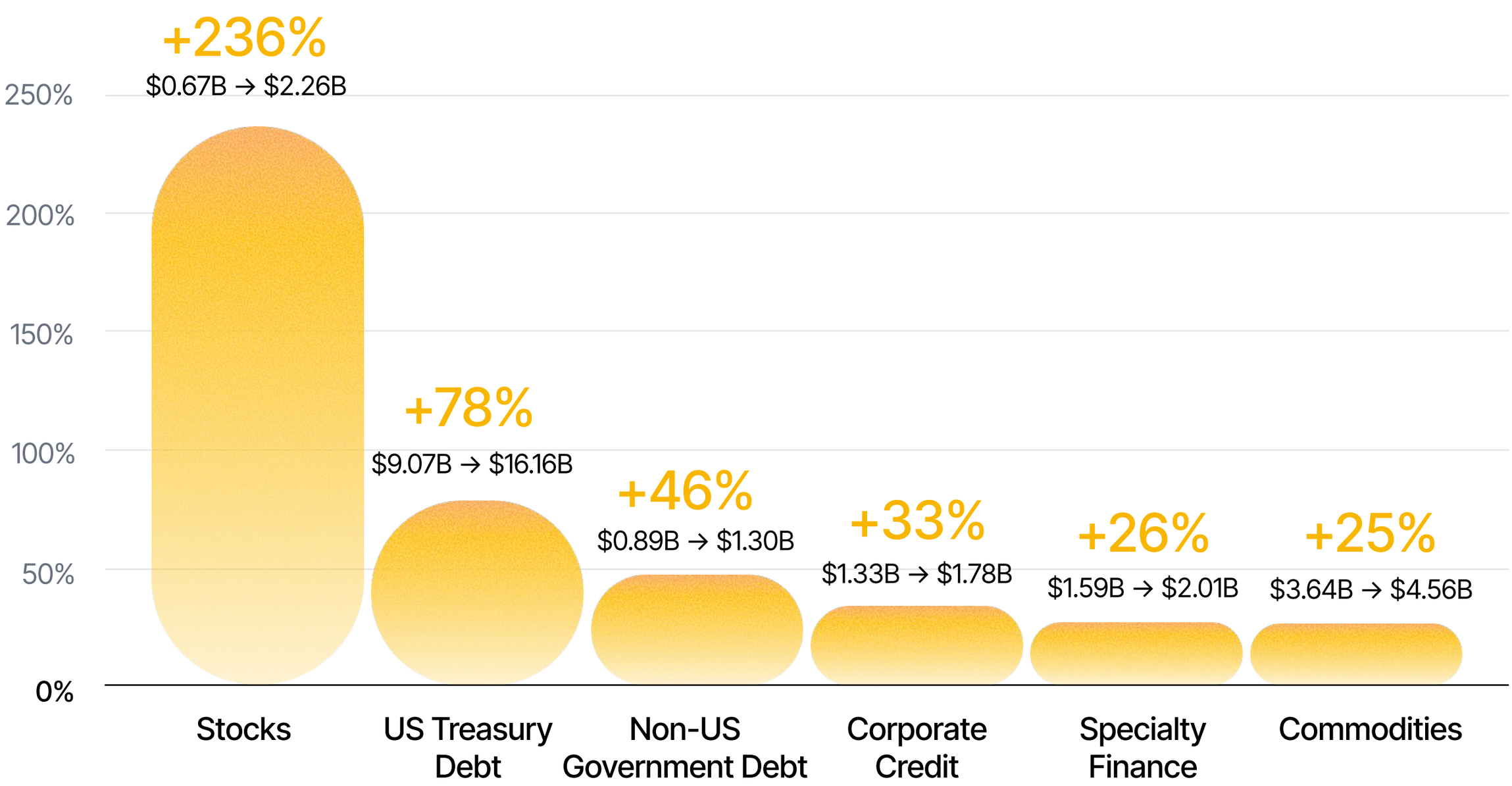



Source: RWA.xyz, 10 August 2026.

# Growth by asset class

**Growth arrived at both ends of the risk curve.** Tokenized stocks grew fastest in percentage terms. Treasuries added the most in absolute value.

## Growth in distributed value by asset class (Jan–Jul 2026)




Source: RWA.xyz, 31 July 2026.

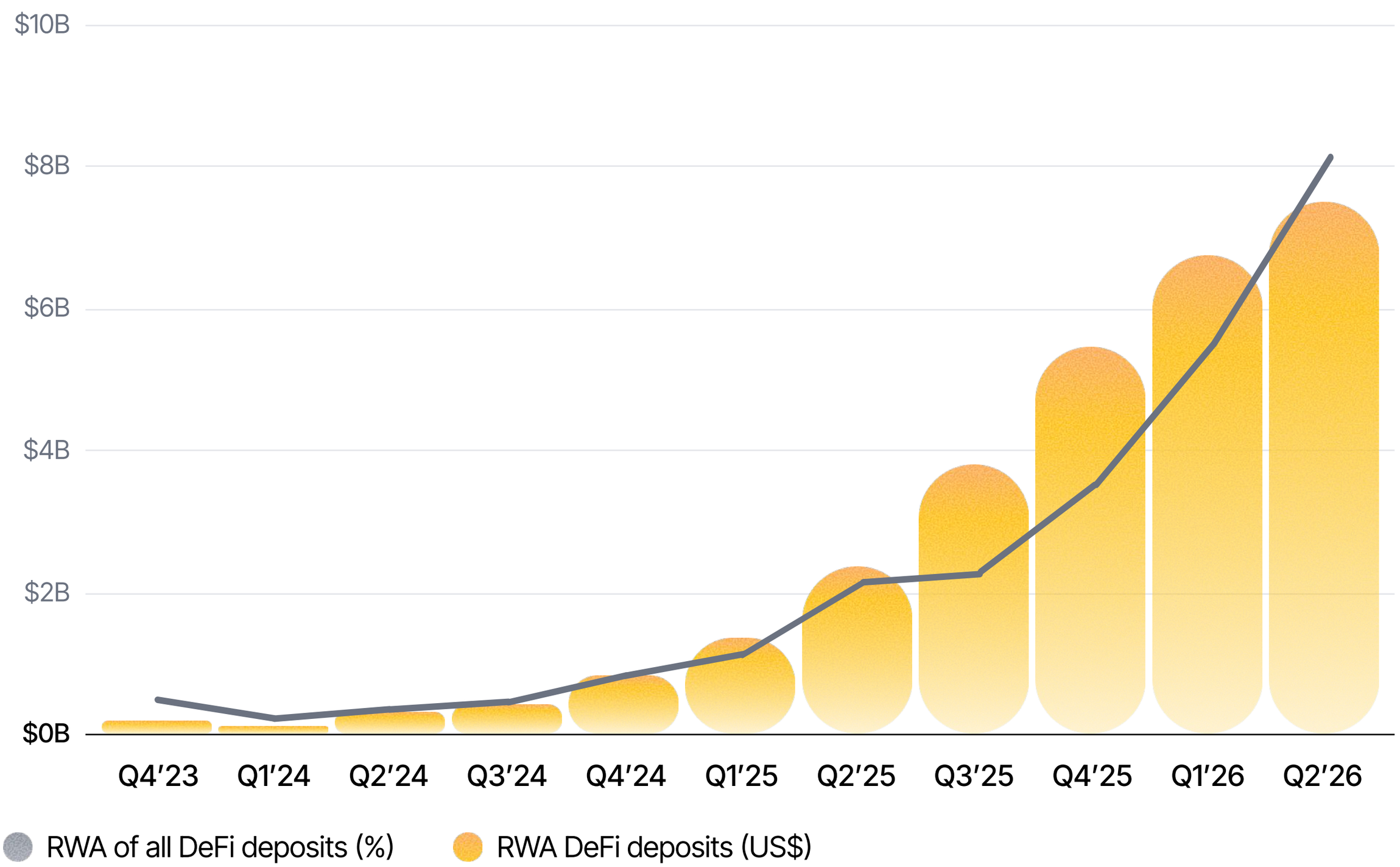
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# RWA share of DeFi deposits

**Increasingly used as collateral.** RWA value deposited across lending markets and DEXs more than tripled to $7.4B, rising from roughly 1% of DeFi deposits to 6%.

## RWA assets deposited in DeFi and their share of total DeFi deposits




Source: CoinShares and Token Terminal, State of Hybrid Finance 2026.

# Tokenization Snapshot

by Centrifuge

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Sources: RWA.xyz, CoinGecko, CoinShares, Token Terminal